

Offering Statement Exemplars

Understanding the scope or requirements of the task undertaken in deciding to file for qualification of Regulation A securities is hard to understand without seeing examples. At <http://www.apress.com/9781430257318> you'll find two such examples. They are from the same issuer who has conducted both a Tier I and Tier II offering. By providing for the same issuer, we hope that you can focus on the procedural differences, without having to distinguish differences inherent to different issuers.

Go to the above URL and choose Source Code/Downloads to read the exemplars.